

SHYAM LAL COLLEGE, UNIVERSITY OF DELHI

SLC PLACEMENT CELL

Career Opportunities in Wealth Management

Oct 21, 2016

On 21st October 2016, the SLC Placement cell organized a seminar on this topic, the event was addressed by Shri Rajiv Satjia who owns a financial service industry management firm by the name of Up-Market Financial Advisory (UFAS) which help its clients to manage their personal finances and investment. He stressed that Wealth management refers to the high-end, professional service that combines investment and financial counseling. It also includes accounting and tax services, strategies to achieve certain financial goals over a period of time and planning for retirement. He explained that most of us spend a major chunk of our lives trying to create a corpus so that we can offer financial security to our loved ones. Simply putting away savings does not suffice. It becomes important to chalk up strategies so that your savings can work for you. Wealth management services do just that. **It helps create a financial plan:** Wealth management services help investors calculatedly and systematically create their corpus. Your wealth management can guide to put in a lot of time to comprehend your needs and helps you meet as many of your financial goals as possible.

It helps eliminate your financial stress: through Wealth management we can avoid financial uncertainties. They have expertise in the field of taking critical financial decisions for you, should the need arise. Wealth advisors can help you manage your finances during the roughest market conditions, which can often lead to stress. They help you prioritize your financial decisions based on a timeline. The event was attended by 38 students.



SLC (University of Delhi)



Shyam Lal College

Placement Cell

Session On

CAREER OPPORTUNITIES
IN WEALTH
DEVELOPMENT



21 OCTOBER 2016

Mr. Anil Khurana
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